# Stockit for Windows

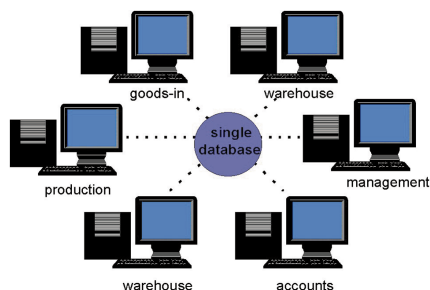## Stock Control and Production Management

Number One Systems

*Designed for ease of use, Stockit for Windows can be mastered with a few hours of practice.*

## Is stock management becoming a headache? - let Stockit put you back in control!

## Stockit For Windows

Brings you a powerful, yet simple to understand stock management and planning software tool designed to greatly ease the task of inventory control and production kitting. No more endless visual checking, remembering to get quotations, or reordering parts. Instead, you have a fully integrated stock control and parts listing program with the ability to automatically determine inventory shortages and generate the necessary quotation requests and purchase orders. Fully Windows compliant, you'll find Stockit instantly familiar with your Microsoft® Office applications like Word® and Excel®. Designed for ease of use, Stockit can be learned in just a few hours.

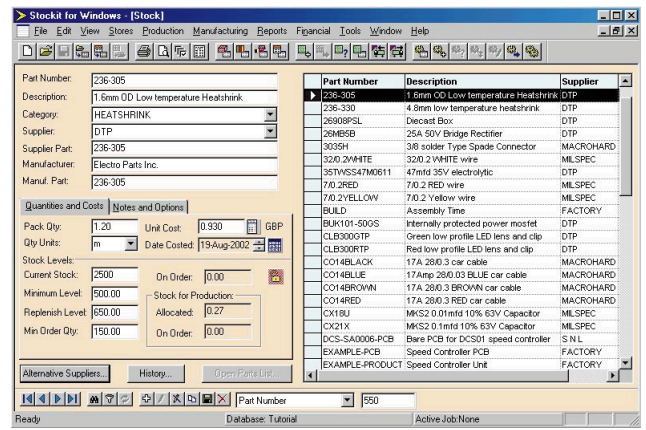## Either single, or multi-seat configurations

Stockit is designed with a single, central database. Your network may be expanded to include many departments both on-site and possibly at remote locations that all require access to the stock database.



Stockit can be a single seat or multi-seat installation all accessing a single database located on one PC in the network. This ensures the data being accessed is always accurate and up-to-date. Certain users and departments may be allowed to modify and revise data, others may be restricted to 'view only' or be allowed only limited authority to modify and revise. It's all under your complete control.

## Relational Database

With Stockit, all your stock records are held in a single industry standard relational database using the Access® database engine. This relational database means there is a link to the assemblies and products that the parts are used in, together with full details of the suppliers from whom you obtained them. By maintaining an up-to-date cost for each part Stockit makes it easy to to determine product manufacturing costs and order values.

## Stockit gives you control of parts

Each part can have three distinct Part Numbers allocated for you, your supplier and the original manufacturer of the part. Any number of alternate suppliers can be specified for each part, and adding new parts is simplicity itself.

## Instant access to parts data

Parts information can be sorted and searched by Part Number, Supplier, Order Code, Location & Category. Information for each part also includes: price, minimum and restocking levels, quantity allocated, quantity scheduled, quantity for non-production, units of measure and notes field. All orders can be stored indefinitely on the system and traced back to their original orders if necessary.

## Fast parts list generation with Stockit

Parts lists can be generated very quickly using a 'Pick from Stock' table which gives access to your entire database and allows sorting and searching any field. Having entered the parts lists you have the option of adding an associated product to stock. Parts lists can be used in a 'Mix of Products' where shortages, quotes, and orders can be automatically generated.
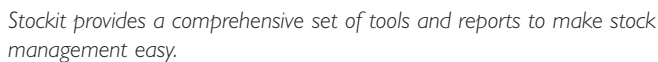
## Stockit creates orders automatically

All orders include order ref, supplier, order date, date due, delivery and invoice address, cost, and whether each item is for production, non-production or schedule. Products not manufactured in house can also be processed. All outstanding orders can be viewed together with expected delivery dates.

## Minimum stock levels updated automatically

Items with a minimum stock level can be replenished at any time without having to go through the 'kitting' process. Production, Non-production, and Scheduled orders can be received via a 'Goods-In' option. Pick lists and Assembly lists can be generated.

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## Stockit helps you build entire projects

When you've built a product you can stock it, sell it, or use it just like any other component in another product - level after level after level. Creating the product is easy as well. All your parts are held in one database, and cross indexed by type, part number, location, supplier, manufacturer, etc. You can copy parts lists, modify them, add 'time' as a costed item, specify alternate parts, and use fractional lengths, volumes etc. The parts lists even have issue numbers.



*Stockit provides a comprehensive set of tools and reports to make stock management easy.*
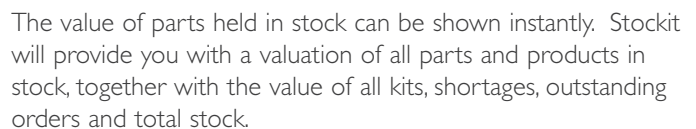
## Full trial kitting

Stockit will check your stock and generate a comprehensive list of shortages. You can choose alternative parts, and print quotation requests or orders - automatically. You use your own order number style, starting at the order number you want, and the program will automatically increment from order to order. Stockit keeps track of your kits, but no stock records are changed until you're ready to build the product. Then it will generate stores picking lists for any quantity of product, and corresponding assembly lists for production right down to the location of each component.

## Unplanned issues

Stockit is flexible enough to allow for part issues that do not form part of a production kit, and to add extra parts to the automatically generated orders to cover stock shortages. Development and Production groups can use the same stock control system. When the order comes in you don't need to look up your part numbers - simply enter the supplier's part numbers from the delivery note. Stockit will link these automatically to your own internal part numbers and update the stock records correctly.

## Partial deliveries

Stockit will happily accept partial deliveries, and will even let you release partial kits to avoid holding up production. Full visibility on the status of orders and production jobs is provided, allowing you to easily track the progress of orders and jobs through the system.

Stockit lets you place and accept scheduled orders, and you can also specify minimum order levels to ensure that you always maintain a buffer stock for emergencies.

## Stockit gives you the peace of mind that comes with control

*Stockit was designed from the ground-up to be easy to use and can be picked-up with a few hours of practice then gradually merged with an existing manual system until you are ready for it to take over completely.*

## Stock valuation

The value of parts held in stock can be shown instantly. Stockit will provide you with a valuation of all parts and products in stock, together with the value of all kits, shortages, outstanding orders and total stock.

Component costs are tracked by order, so the reported stock value reflects the real cost, not an arbitrary average. Plus, there is full reporting of the status of each batch as it goes through production. There is even a history of what you made last week, last month or last year. How far back you go into the archives is up to you.

## Uses standard stationery

Plain paper is all that's needed to print your requests for quotation, orders or reports. You can of course set-up the printing to take account of pre-printed company stationery.

## Interfaces with accountancy systems

Stockit imports parts-lists, stock, suppliers, categories in CSV (comma separated values) format supported by Excel and a number of accountancy products such as SAGE and Quickbooks. Stockit can also export data in CSV and RTF format.



*Stockit produces a range of reports and can interface with outside systems such as Excel Spreadsheets and the SAGE accountancy systems.*

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## Summary of Main Features

- True Windows application
- Standard Windows editing throughout
- Configurable user interface
- All data contained in industry-standard relational database (Access®)
- Full 'referential integrity' of cross-references within the database
- Full multi-user networking with user names and passwords
- Integral backup and restore
- Point and click creation of multi-level part lists
- Control of display and order of fields in forms
- 'Find' and 'Filter' tools to aid item location
- Display and printout of product structure
- Alternative suppliers for parts
- 'Where used' feature for parts usage
- Fractional quantities with user-defined precision
- User defined currency and precision (decimal places)
- User definable item units
- User defined fields on stock items
- Print requests for quotations and orders
- Produce Production, Non-production and Scheduled orders
- Bills of Materials lists
- Stores picking lists
- Show outstanding orders
- Print bin labels
- Reports include 'filters' allowing selective reporting
- Goods-in option via order number
- Accept partial and over-deliveries
- Automatically replenish minimum stock levels
- Select a 'mix of products' for production and allocate stock
- Re-use previous production jobs as template for new ones
- Automatically determines shortages for mix of products
- Trial kitting allows 'what if' analysis
- Track work in progress
- Store orders and assembley lists for future reference
- Product items fully traceable back to originating orders (ISO audit)
- Automatic fulfilment of production shortfalls from non-production orders
- Create product costings (including labour costs)
- General Assembly lists (includes 'fit at' information)
- Undo stock allocation and return to 'shelf'
- Release individual products from job to production
- Import complete databases from Stockit (DOS) and StockWin
- Import parts lists, stock, suppliers, categories in CSV (comma-separated-values) format
- Export parts lists, stock, suppliers, categories in CSV format
- Context sensitive on-line help
- Users guide including tutorial

## System Requirements

- Pentium (or equivalent PC)
- Windows 95/98/ME/NT4.0/2000/XP
- 64Mb RAM
- 25Mb hard disk space for program files
- CD-ROM drive
- Network ability to share files (optional)

**N⁰1 Number One Systems**

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